



Ipsos Reid

**Toronto
Port
Authority**



**Administration
Portuaire
de Toronto**

Tracking Study – 2010



Methodology

- *These are the findings of an Ipsos Reid poll conducted for the Toronto Port Authority conducted from May 27 to June 7, 2010. Elements of the study are tracked from 2007 (yearly) with some new questions added this year.*
- *A representative randomly-selected sample of 700 adults living in Toronto was interviewed by telephone. 'City section', gender and age quotas were implemented to ensure a balanced representation across the city, and an over-sample in the downtown area south of Queen Street was also employed. The distribution of the sample was:*
 - *Old Toronto South of Queen (Harbourfront) n = 300 / North of Queen n = 100*
 - *Scarborough n =75; Etobicoke n =75; York/East York n =75; North York n =75*
- *These data were weighted to ensure that the sample's regional and age/sex composition reflects that of the actual Toronto population according to Census data. With a sample of this size, the results are considered accurate to within ± 3.7 percentage points, 19 times out of 20, of what they would have been had the entire adult population of Toronto been surveyed. The margin for error for the 'Old City of Toronto' is ± 5.0 percentage points; in the South of Queen district is ± 5.7 percentage points; in Old Toronto North of Queen it is ± 9.8 percentage points, and in the other sections it is ± 11.3 percentage points in each part. The margin of error will be larger for other sub-groupings of the survey population...*
- *Inter-item contamination/bias potential within the survey instrument was avoided through an iterative technique of questioning...item bank statements and other question areas were randomized to lessen impact wherever possible...*



Detailed Findings...



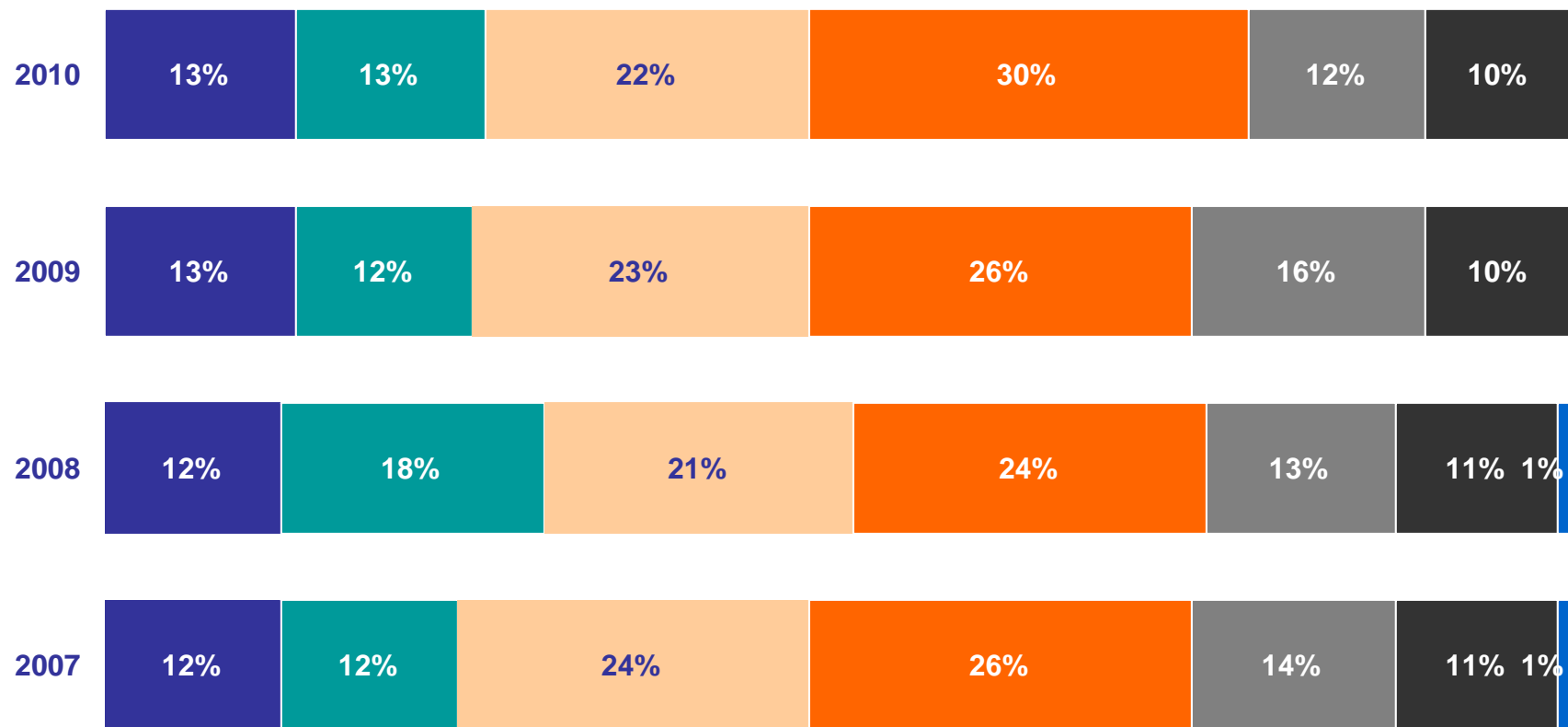
The TPA...



Frequency of Visiting the Waterfront Area...

- Visits to the waterfront area appear to be holding steady from year to year with 13% of Torontonians heading down at least once a week...

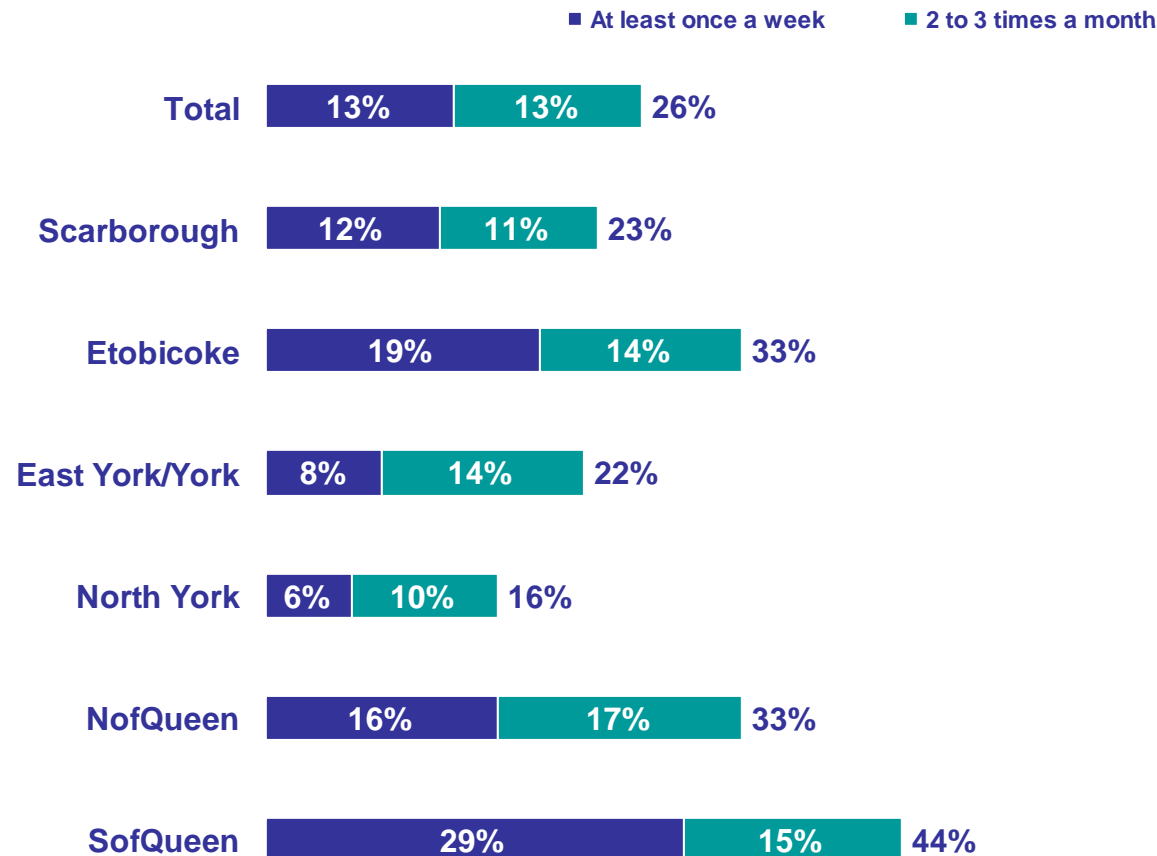
■ At least once a week ■ 2 to 3 times a month ■ 4 to 6 times a year ■ 1 to 2 times a year ■ Less than once a year ■ Never ■ Don't Know/ Refused



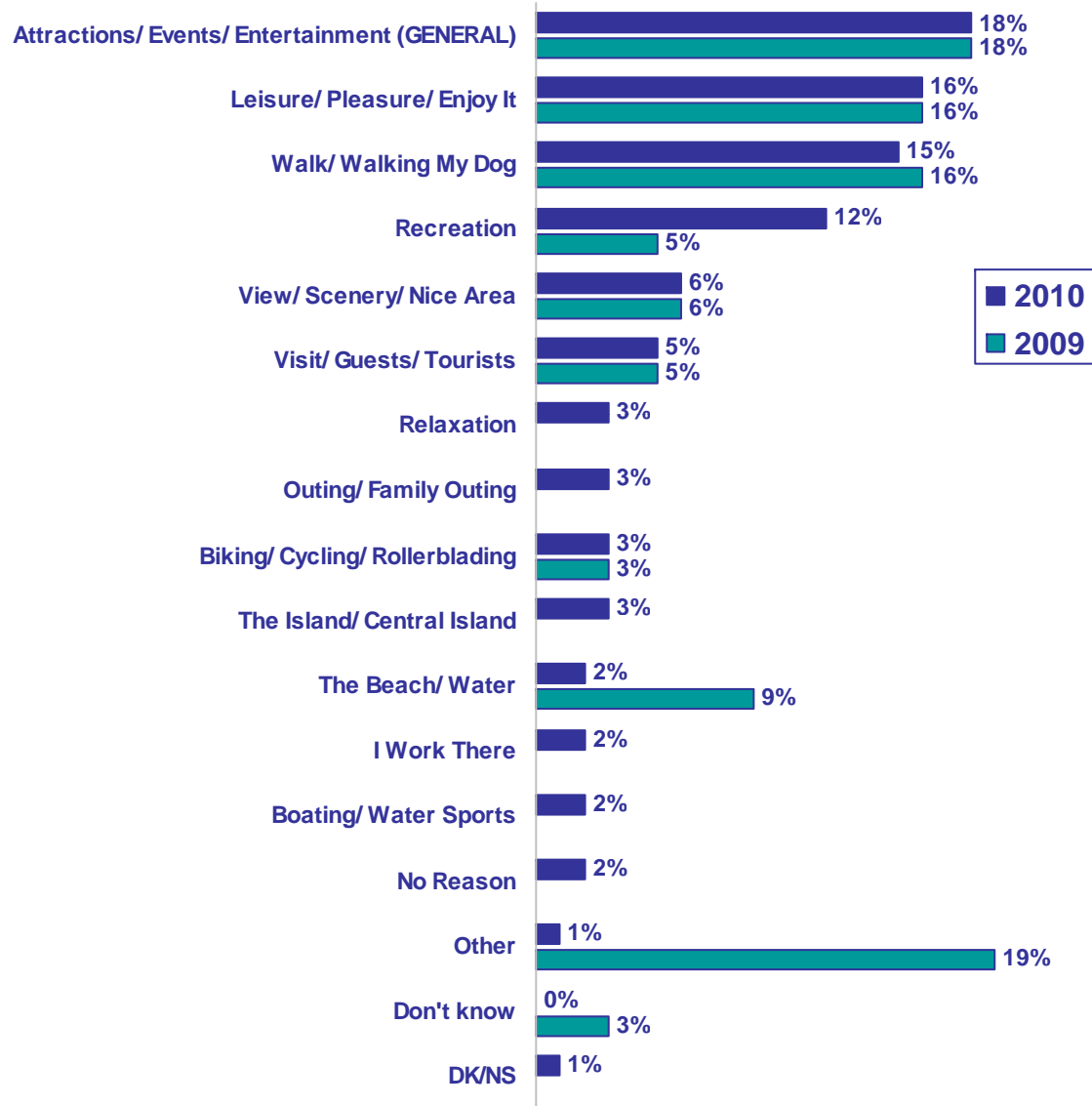


Frequency of Visiting the Waterfront Area – By City Section...

- **Four in ten (44%) residents living South of Queen street visit the waterfront at least a few times a month...Those North of Queen and in Etobicoke also utilize the waterfront area more than others...**



Reasons for Visiting the Waterfront...

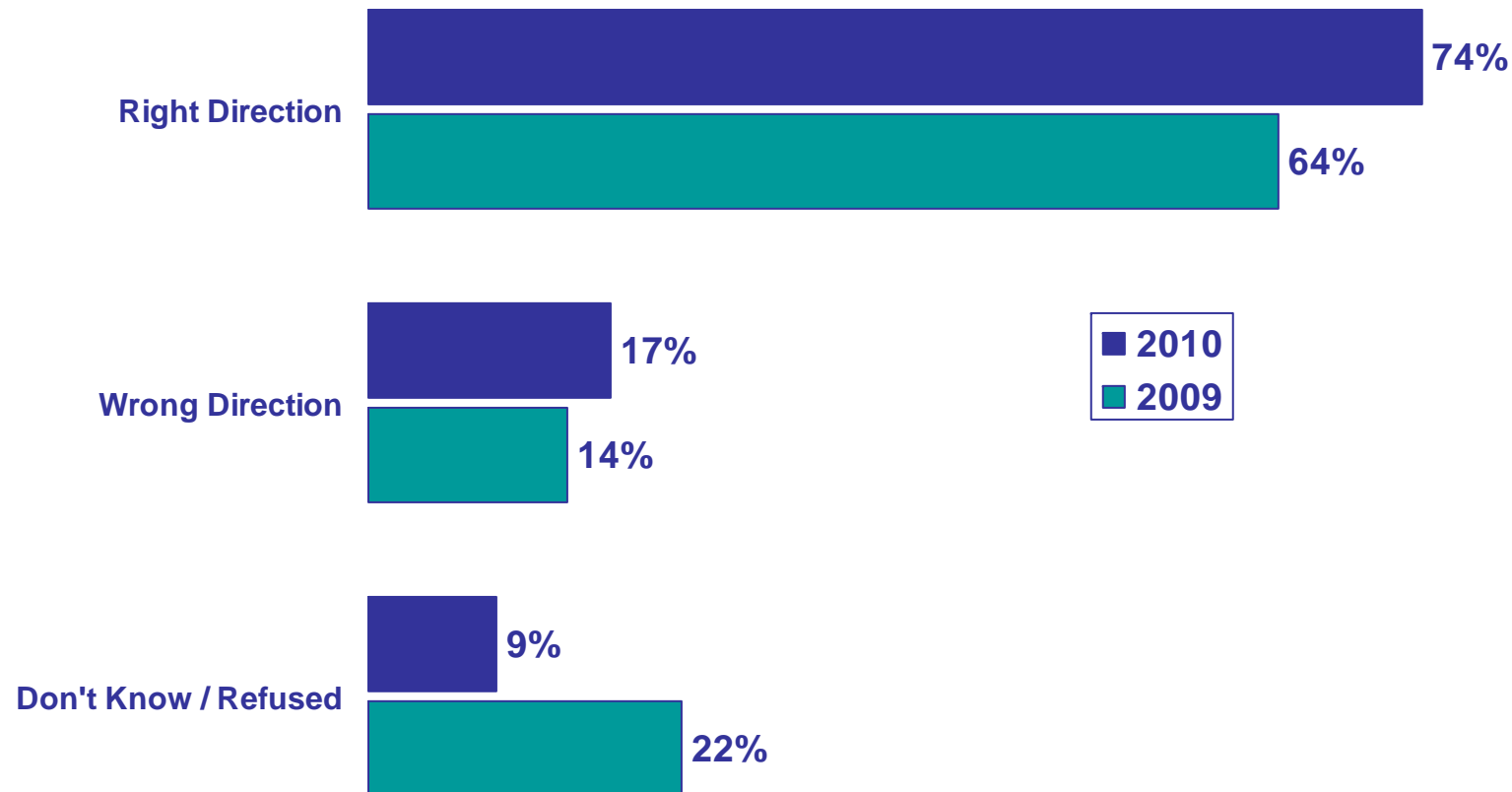


Fewer Torontonians are heading to the waterfront for the beaches and water, but many still continue to go for the attractions, events and entertainment, recreation or for leisure and walks.



Do You Think Changes Along Toronto's Waterfront are Headed in the 'Right' or 'Wrong' Direction?

- **Significantly more Torontonians think that the changes happening along Toronto's waterfront are moving in the right direction, while fewer are unsure of what they think...**

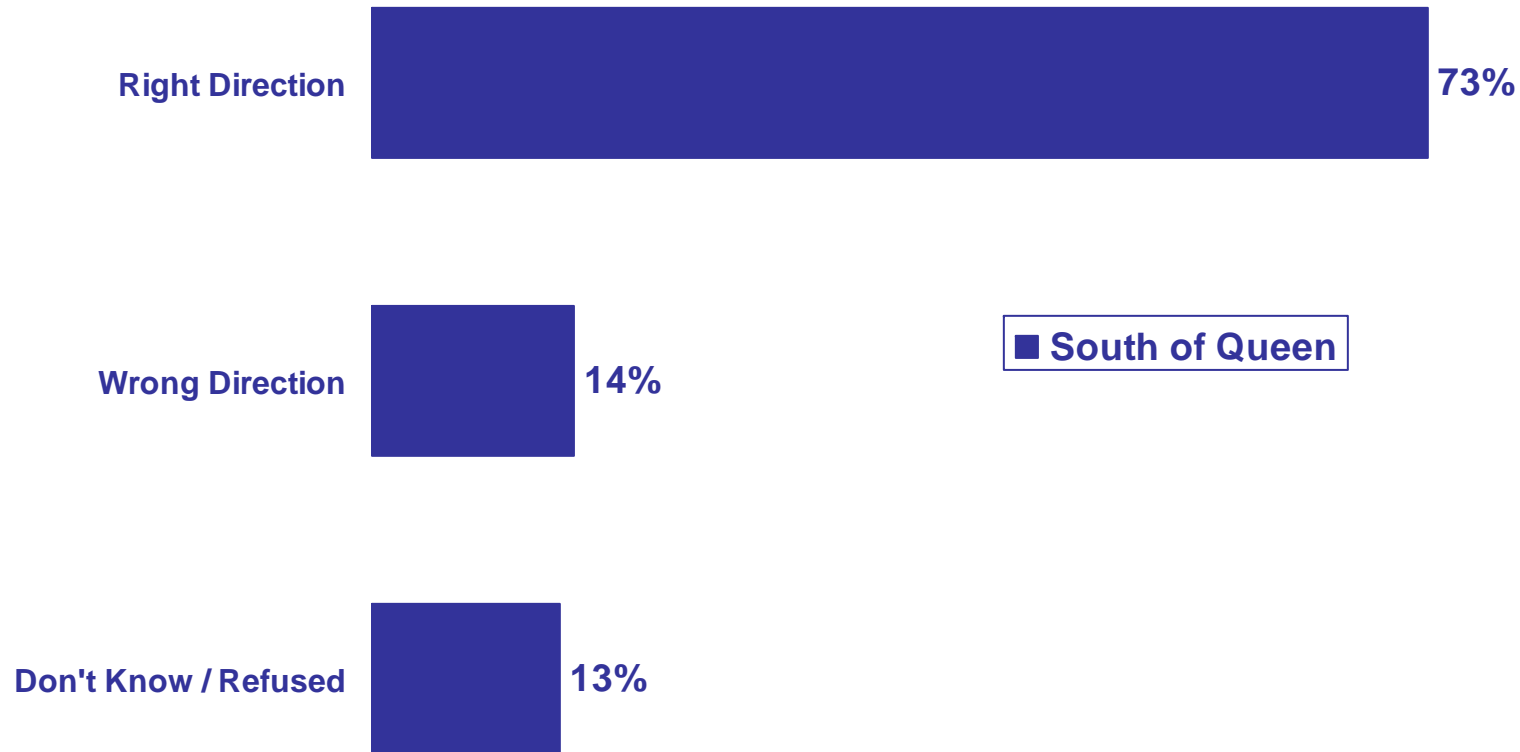


As you may know, Toronto's waterfront has been going through a process of revitalization in recent years, with the development and creation of new communities, parks and green spaces along the waterfront. Do you think these changes along Toronto's waterfront are headed in the (ROTATE: right direction or wrong direction)?



Do You Think Changes Along Toronto's Waterfront are Headed in the 'Right' or 'Wrong' Direction?

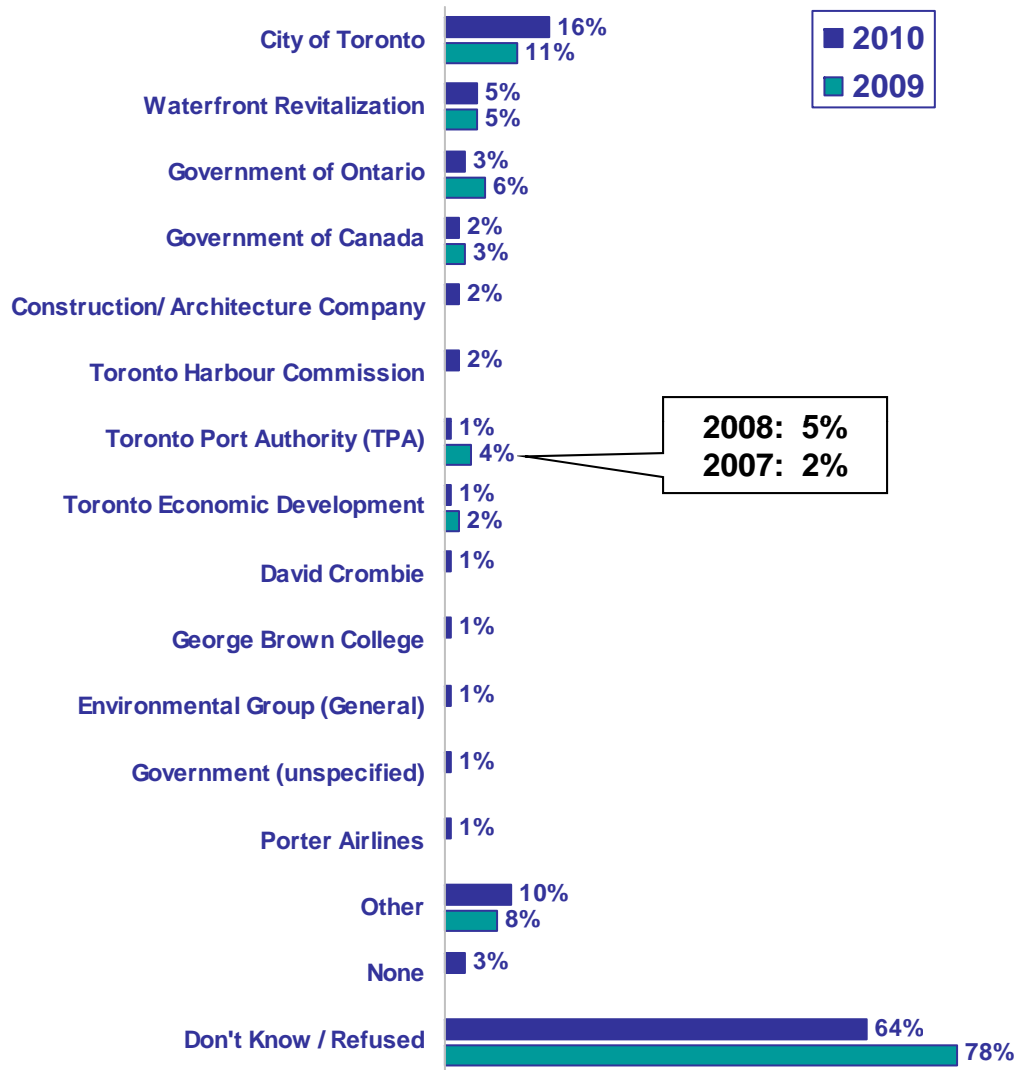
- Those living south of Queen Street are no more or less likely to think things are moving in the 'right' or 'wrong' direction...



As you may know, Toronto's waterfront has been going through a process of revitalization in recent years, with the development and creation of new communities, parks and green spaces along the waterfront. Do you think these changes along Toronto's waterfront are headed in the (ROTATE: right direction or wrong direction)?



Unaided Awareness of Waterfront Revitalization Organizations...



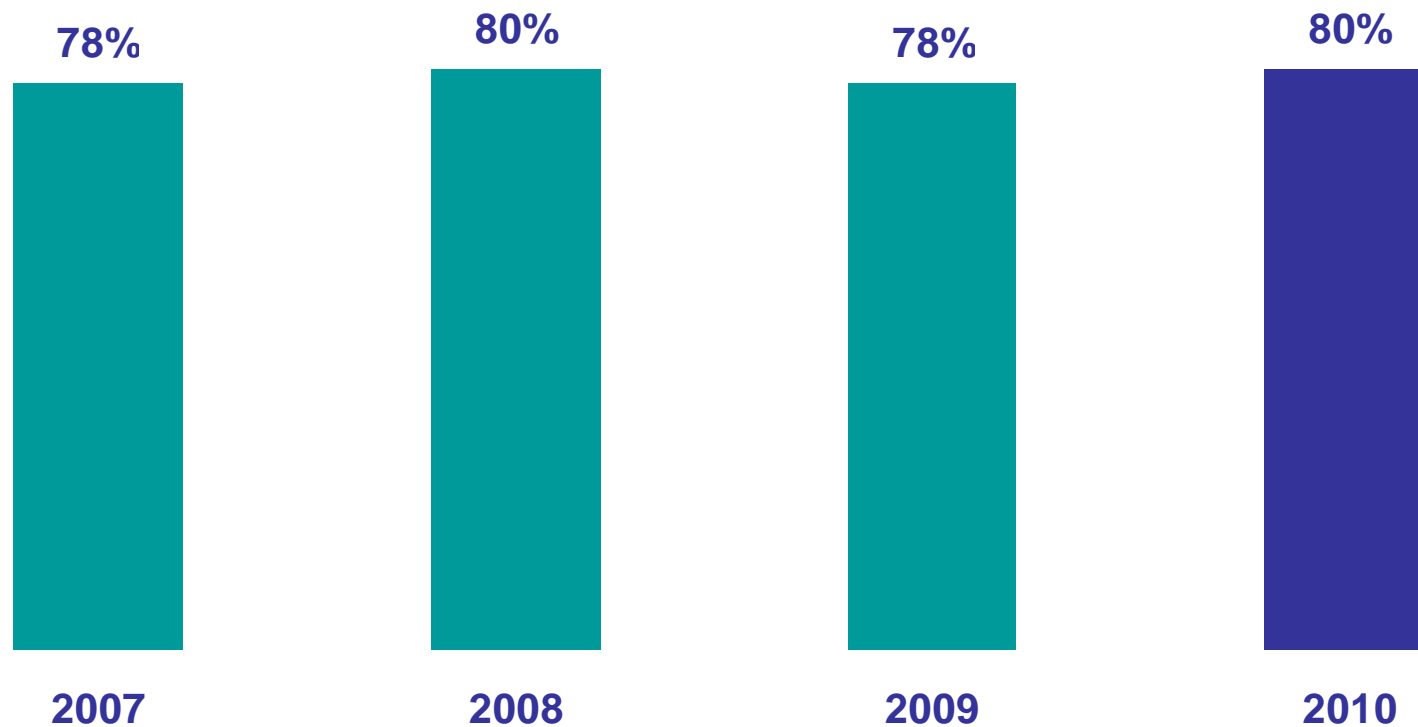
■ Very few can name, unaided, the Toronto Port Authority as having been involved in the revitalization of Toronto's waterfront.

Can you identify any organizations or groups that have been involved in the revitalization of Toronto's waterfront? (OPEN END; DO NOT READ LIST; ACCEPT UP TO 3 MENTIONS; PROBE: Any others?)



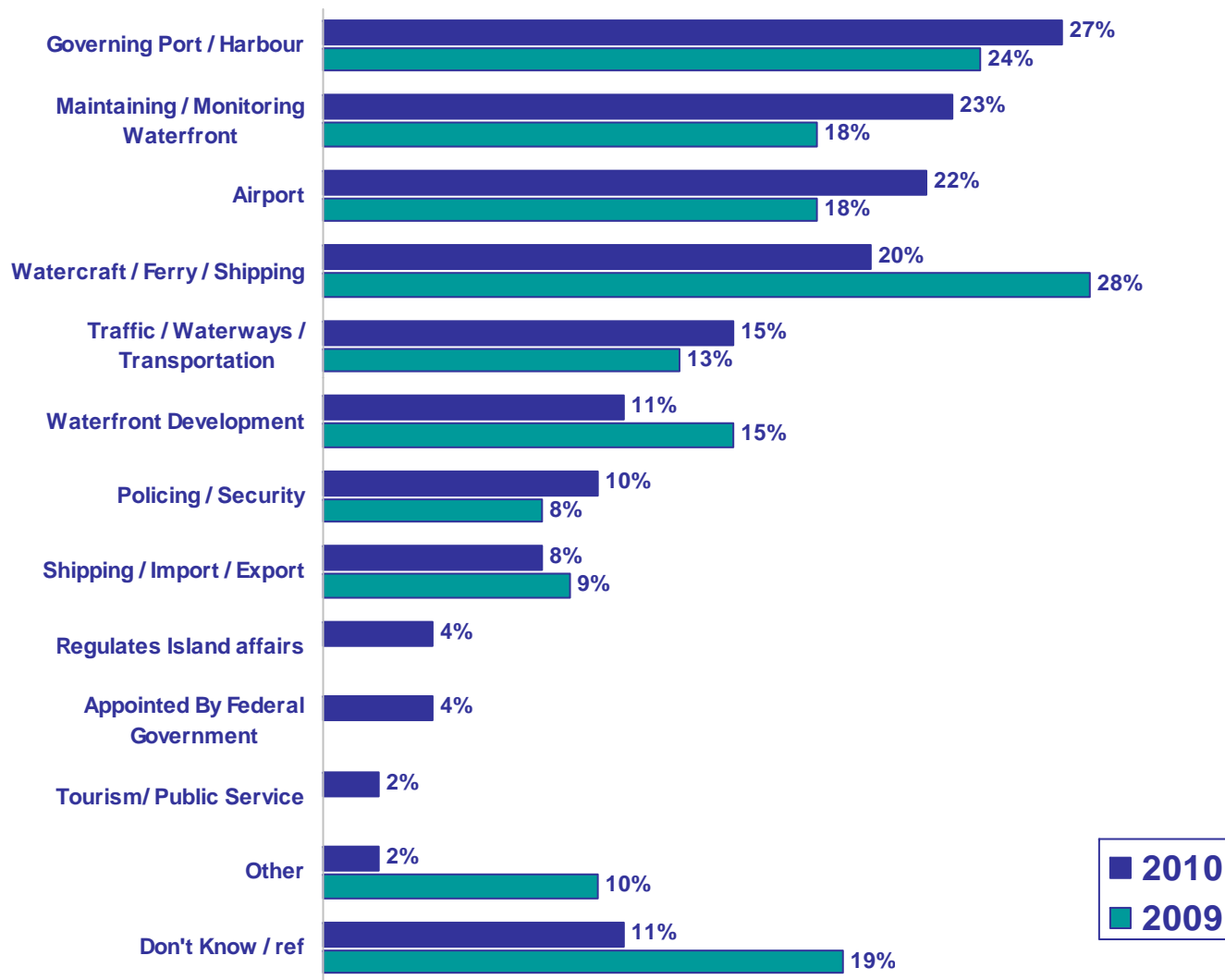
Prompted Awareness of the TPA...

- **Once prompted, eight in ten (80%) Torontonians have heard of the Toronto Port Authority, virtually unchanged from last year and previous years (85% South of Queen Street)...**





As Far As You Know, What Does The Toronto Port Authority Do? What Is It Responsible For?



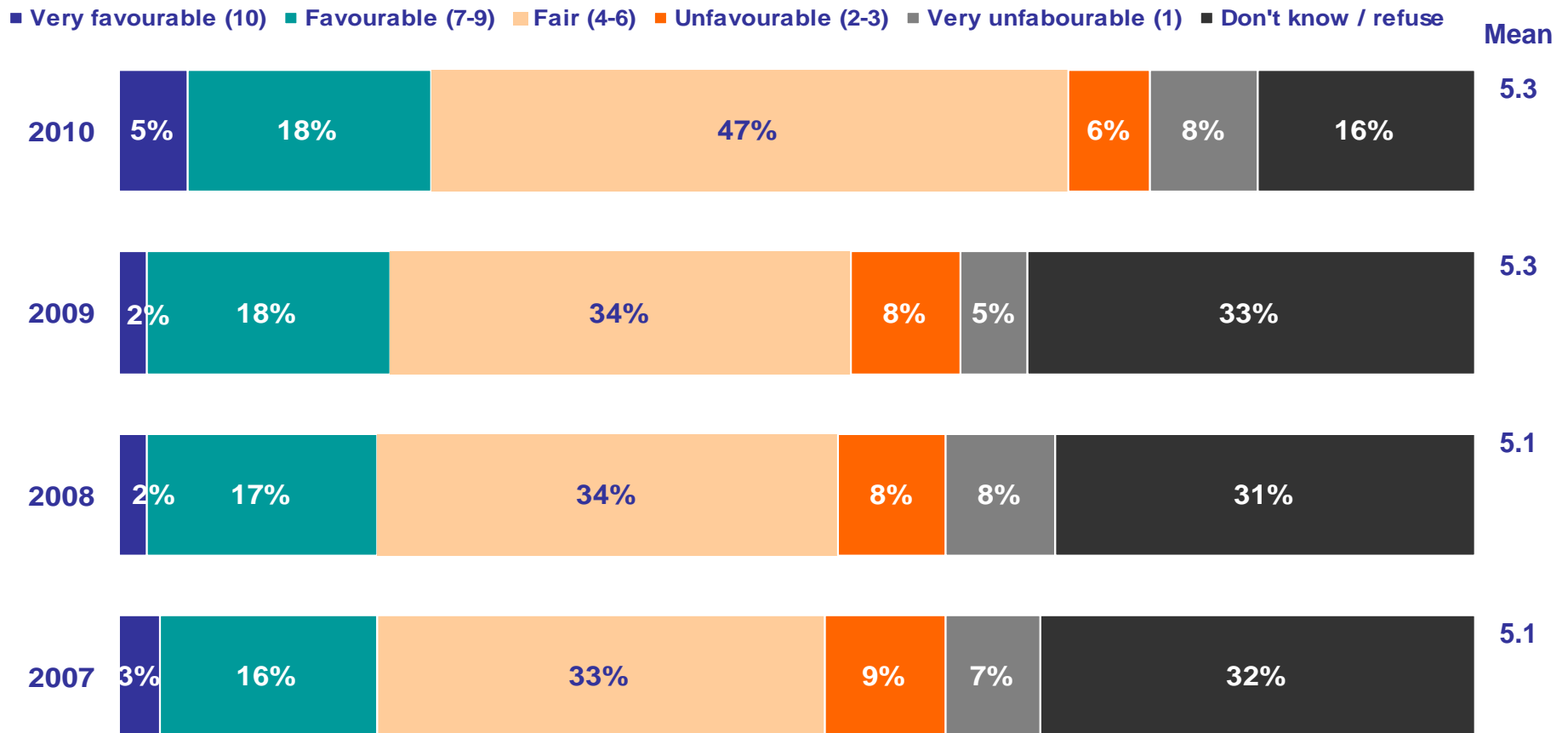
- Fewer individuals are *unsure* of what the port authority does...fewer offered up 'waterfront development' ...
- But more Torontonians, indicated TPA governs the port and harbour, maintains the waterfront and manages the airport among other responsibilities.

As far as you know, what does the Toronto Port Authority do? What is it responsible for? (OPEN END; DO NOT READ LIST; ACCEPT UP TO 3 MENTIONS; PROBE: Any thing else?)



Overall Impression of the TPA...

- Slightly more Torontonians (23%) have a favourable impression of the TPA than last year (20%). However, most have a 'fair' impression (up 13 points)—those with 'no impression/don't know' is down 17 points...



Using a scale of 1 to 10, where 1 is very unfavourable and 10 is very favourable please rate your impression of the Toronto Port Authority.

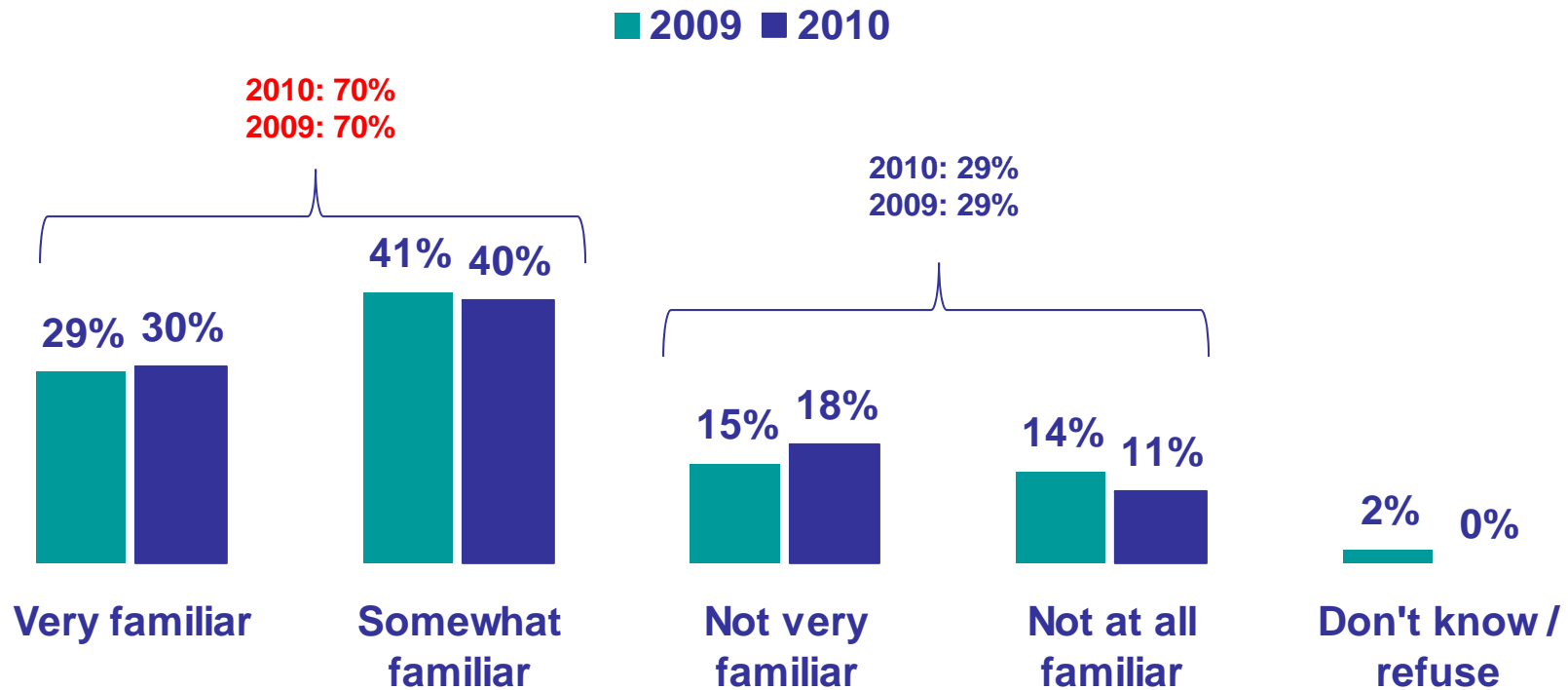


Billy Bishop Toronto City Centre Airport...



Familiarity with the Billy Bishop Toronto City Centre Airport...

- Seven in ten (70%) are familiar with the Billy Bishop Toronto City Centre Airport, equal to the proportion that said so last year ('Toronto City Centre Airport')...



How familiar are you with the Billy Bishop Toronto City Centre Airport, also known as the Toronto Island Airport – located on the shore of Lake Ontario near Downtown, and the home of Porter Airlines? Is that... [READ LIST]?



Attitudes Towards the Airport...

- A majority (63%) of Torontonians, and those living South of Queen (65%), are personally in favour of having an airport on the island, and believe that it's good for Toronto...Roughly, 1 in 10 (12%) of all Torontonians oppose the airport, 15% South of Queen Street...and 23% don't care either way (19% South of Queen)...



And thinking about the Billy Bishop Toronto City Centre Airport, which of the following would best describe your attitude towards the island airport and its operations?

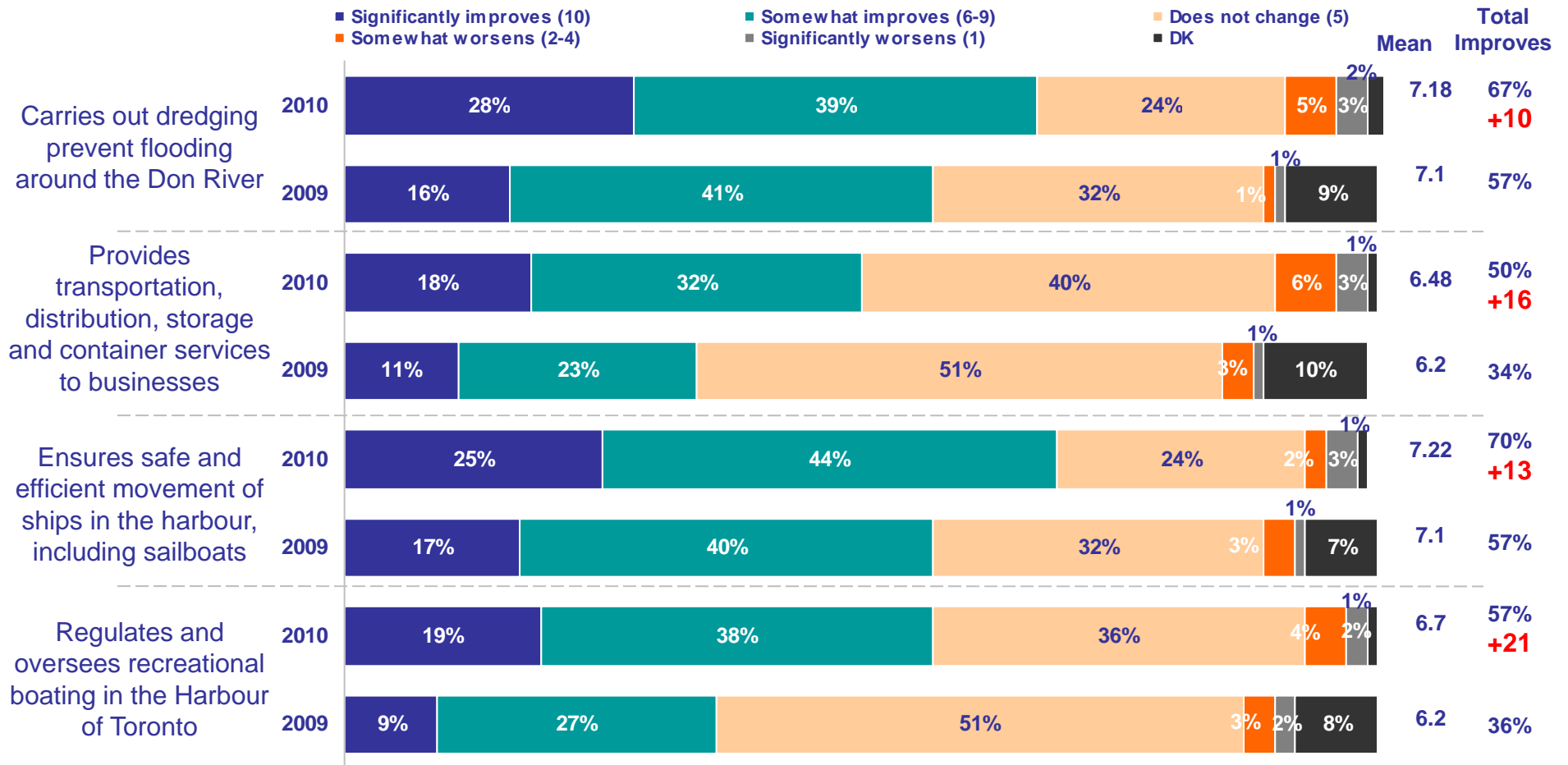


**Impression Impact: Once People Know What
TPA Does, It Can Have an Impact...**



Activity Impact on TPA Impression Ratings...

- Once informed of the activities that the TPA is involved in, most have an improved impression of the TPA, and the boost in impression in almost every instance is greater than it was last year...

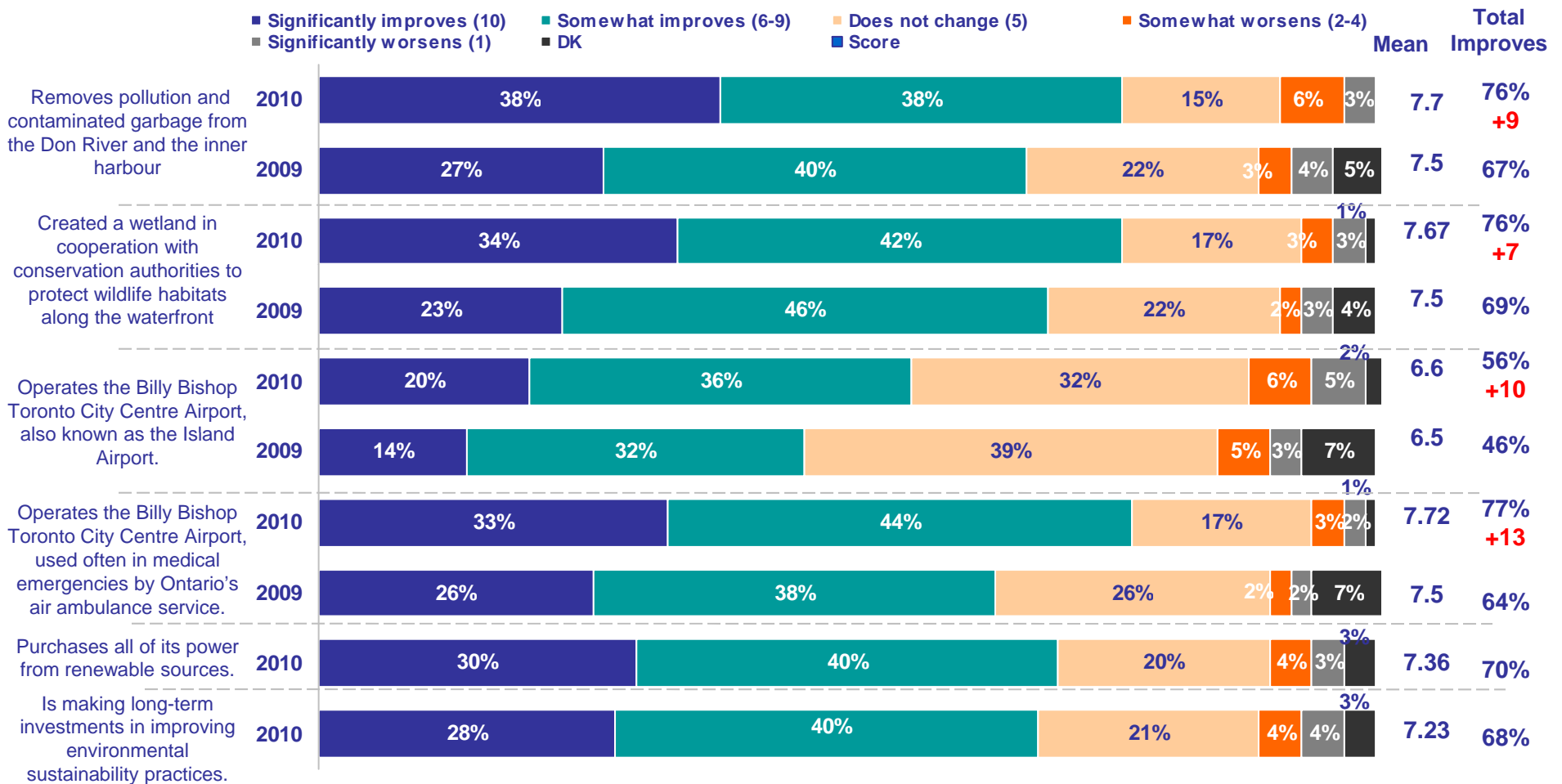


I'd like to read you a list of things that the Toronto Port Authority is responsible for. For each, please tell me whether it (ROTATE: improves or worsens) your impression of the Toronto Port Authority, using a scale from 1 to 10, where 1 means the statement "significantly worsens" your impression and 10 means the statement "significantly improves" your impression of the Toronto Port Authority. "5" means the statement does not change your impression either way.



Activity Impact on TPA Impression Rating...

■ And here as well...The last two are new...

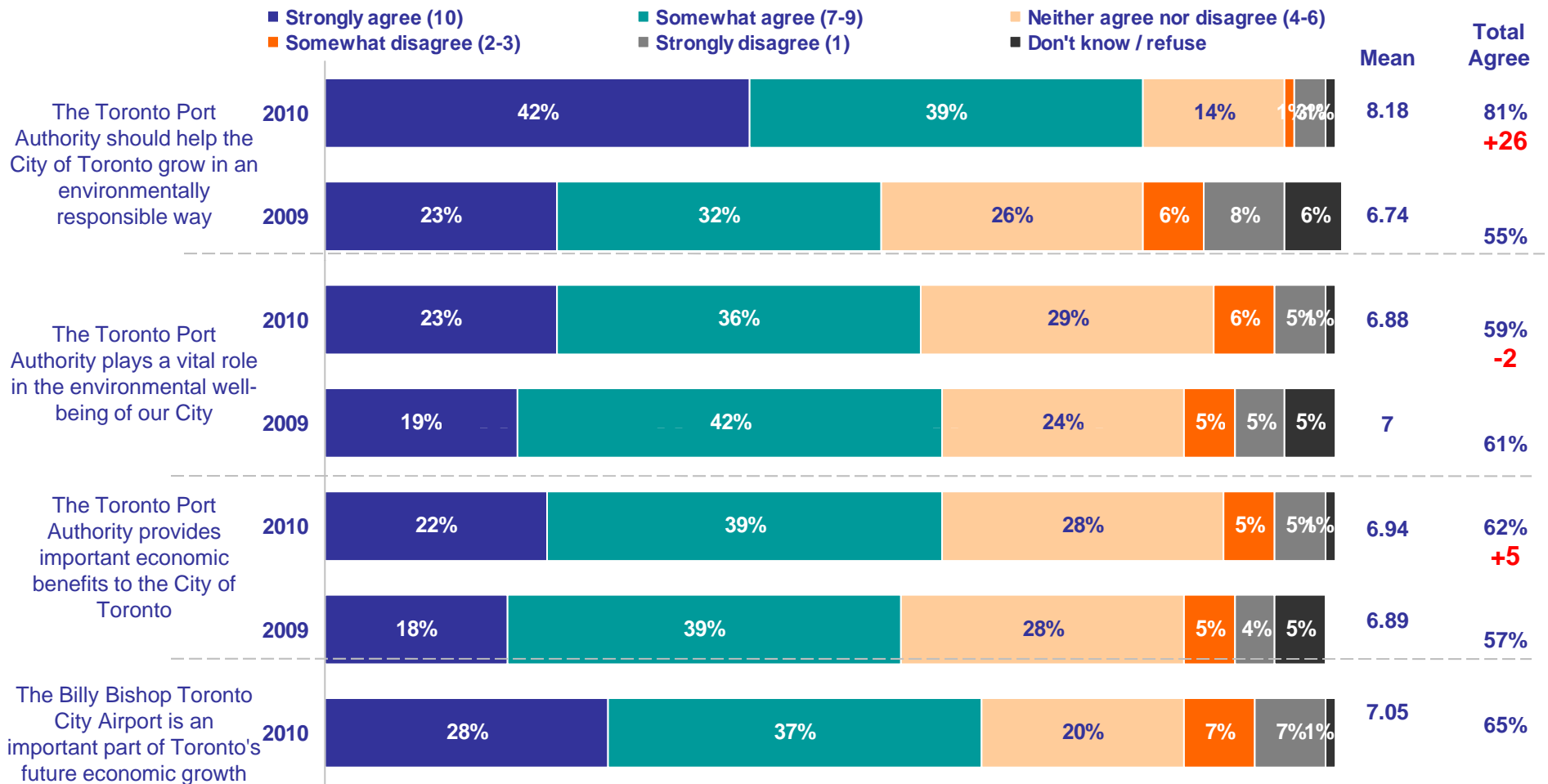


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Attitudes Regarding TPA Role / Impact...

- **Most agree that the TPA plays a vital role and that it provides economic benefits. Further, most believe the airport is important to Toronto's future economic growth...**

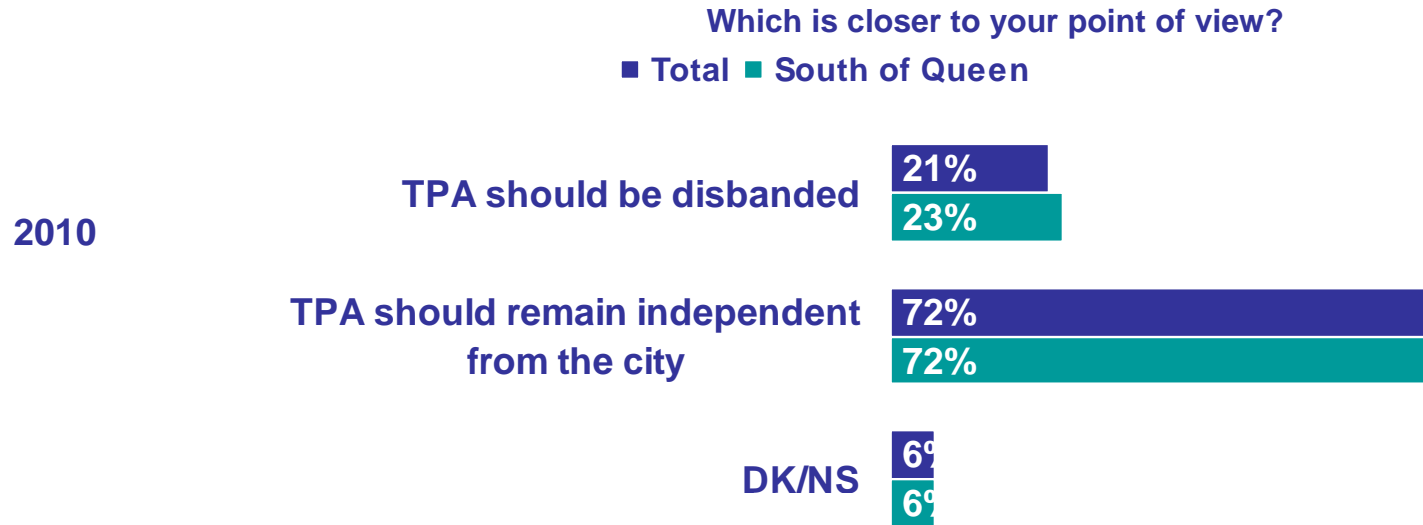


Again using a scale of 1 to 10, where 1 means you "strongly disagree" and 10 means you "strongly agree", to what extent do you agree or disagree with the following statements?



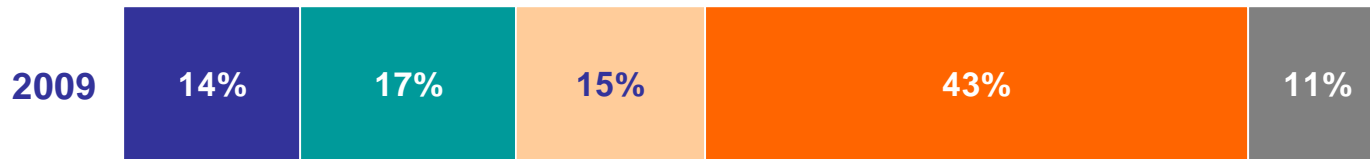
Should Toronto Port Authority Remain Independent from City of Toronto?

- Most (72%) believe the TPA should remain independent from the city, a sentiment that is consistent with last year...



Should Toronto Port Authority be Disbanded?

- Strongly support ■ Somewhat support ■ Somewhat oppose ■ Strongly oppose ■ Don't know / Refused



[Rotate] (Some/Other) people have suggested that the Toronto Port Authority should be disbanded and that the City of Toronto should take over running the Port's transportation, public safety and environmental protection responsibilities. Some/other people say that the Toronto Port Authority should remain an independent entity and continue operating separately from the City. Which is closer to your point of view?

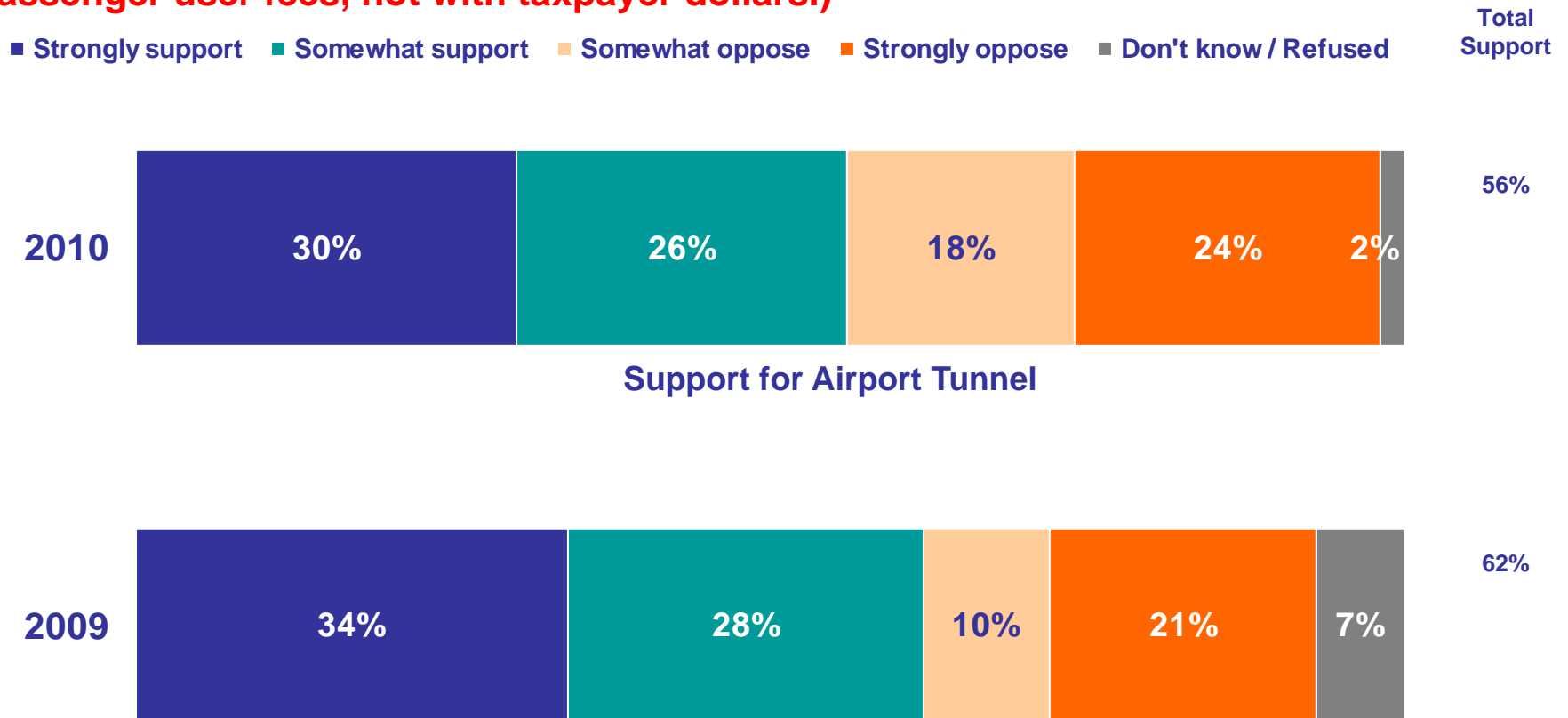


The Tunnel, The Noise and Concerns...



Support for an Airport Pedestrian Tunnel...

- A majority (56%) of Torontonians support a pedestrian tunnel to the airport. Although down from last year (-6 points), the question asked was not identical (this year references cost/financing of approximately \$45 million to be paid for by airport passenger user fees, not with taxpayer dollars.)

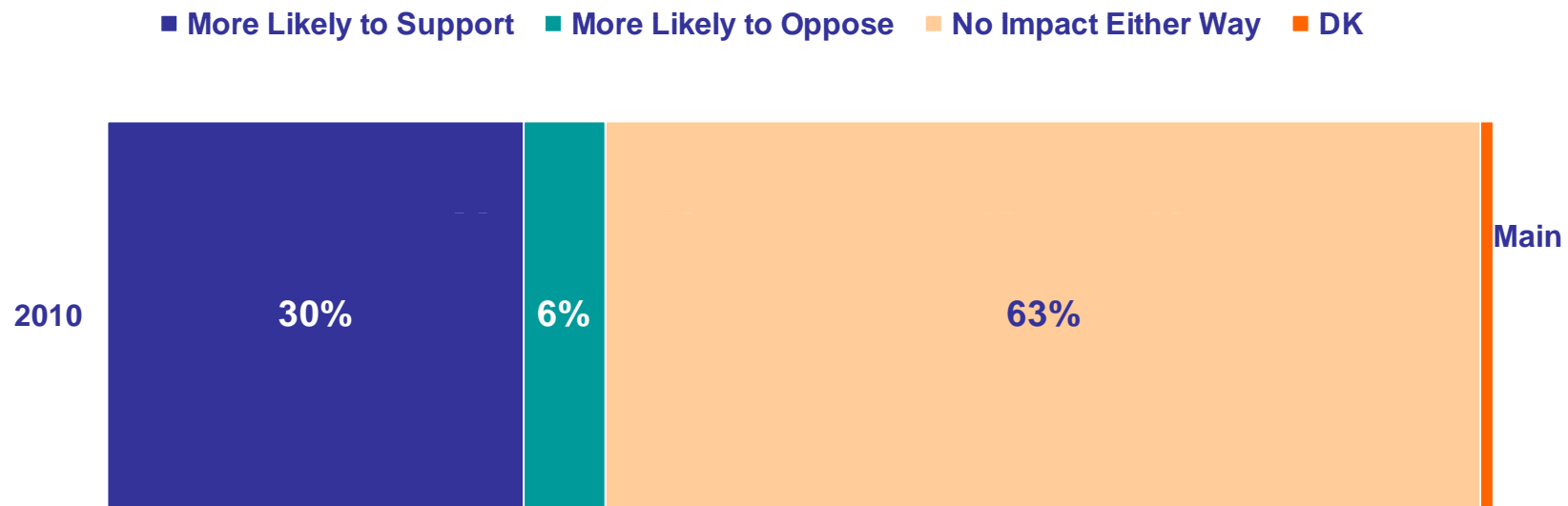


As you may know, access to the Billy Bishop Toronto City Centre Island Airport is by way of a short ferry ride across a distance of 400 feet (or 121 metres). It has been proposed that an under the water tunnel for pedestrians only that connects the mainland to the island airport terminal building be constructed at a cost of approximately **\$45 million to be paid for by airport passenger user fees, not with taxpayer dollars**. Do you support or oppose the proposed construction of this pedestrian tunnel? (READ LIST)?



Would You Be More Likely To Support Or Oppose The Pedestrian Tunnel If You Knew That The Tunnel Will Also Have The Capacity To Carry A New Water Main Out To The Islands In The Harbour For Residents And Services There?

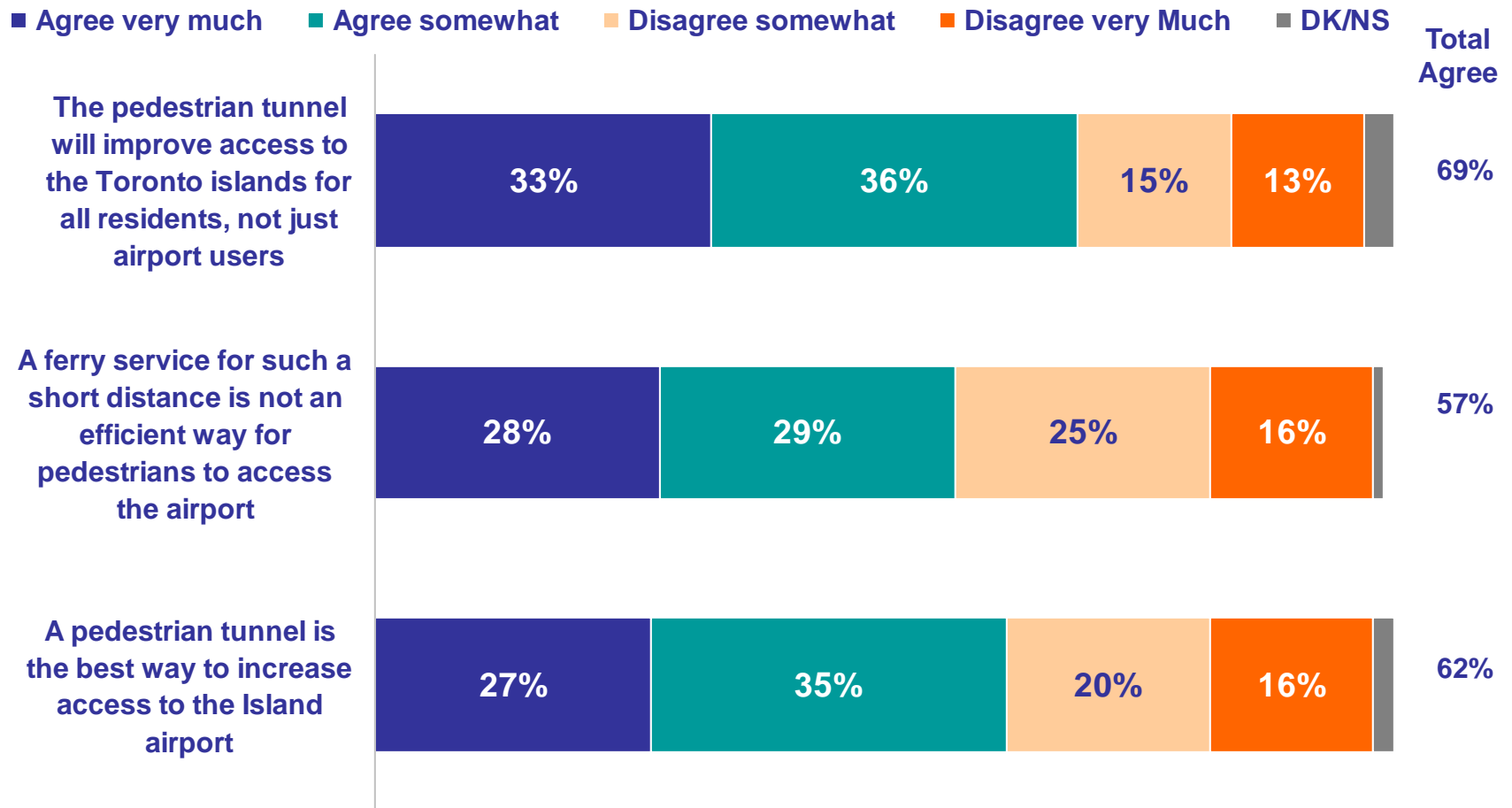
- One in three are more likely to support the tunnel knowing it had the capacity to carry a new water main to the islands.
- Few (6%) are more likely to oppose it knowing the possibilities for a water main.
- Most (63%) say this has no impact on their level of support or opposition.



And would you be more likely to support or oppose the pedestrian tunnel if you knew that the tunnel will also have the capacity to carry a new water main out to the islands in the harbour for residents and services there, or would it have no impact either way? (read list)

Statements About The Proposed Pedestrian Tunnel...

- A majority agrees that a ferry is not an efficient way (57%) to access the airport, and that a tunnel is the best way to increase access to the island airport (62%)...

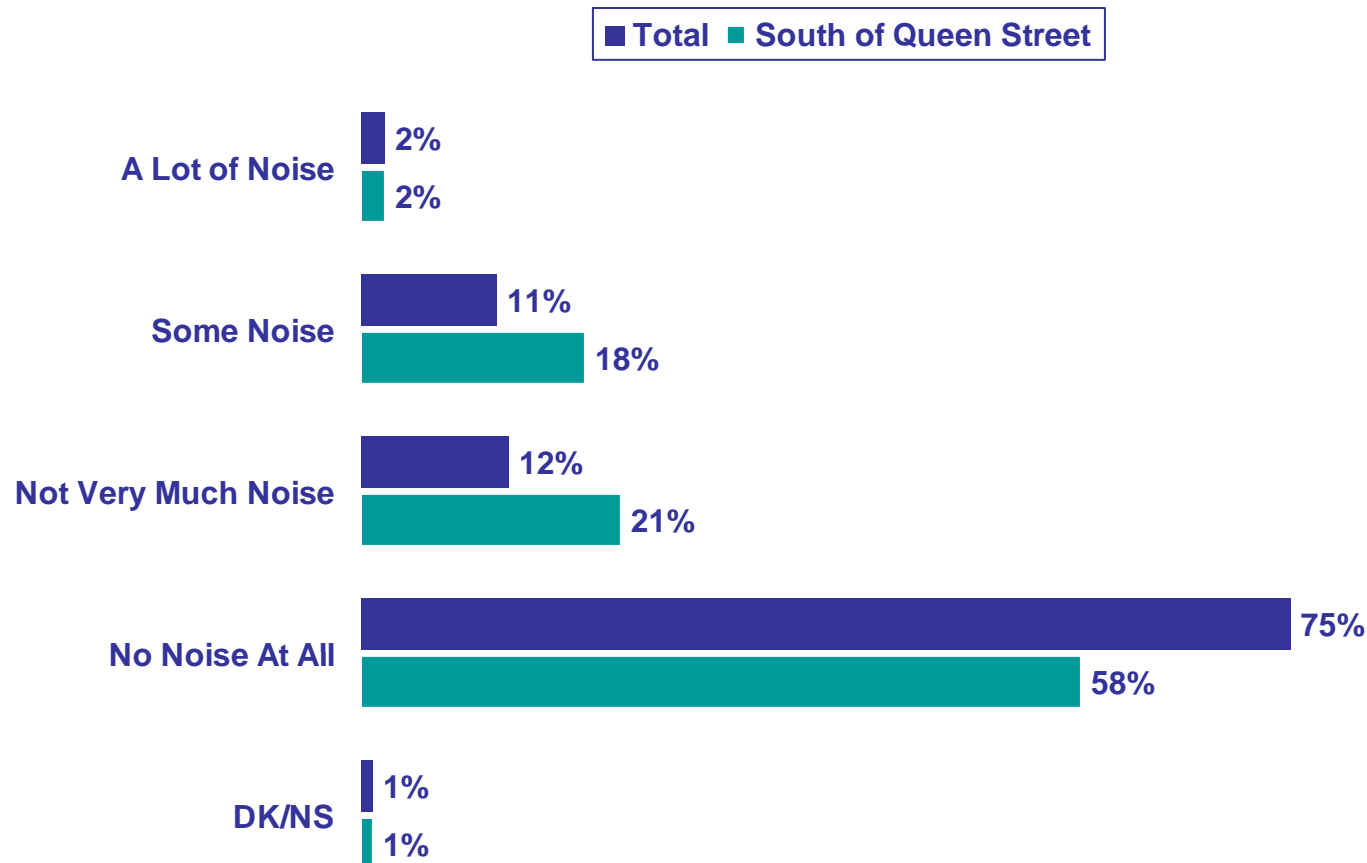


I'd like to read you some statements about the proposed pedestrian tunnel. Please tell me whether you agree very much, agree somewhat, disagree somewhat or disagree very much.



From Your Home, Do You Hear Any Sound/Noise Associated With Airplanes That Land At/Take Off From Billy Bishop Toronto City Centre Airport?

- **Most (75%) residents of Toronto don't hear any Toronto island airport noise at all. A majority (58%) of those living south of Queen Street don't hear any noise either. Two in ten (20%) living south of Queen hear 'some' or 'a lot' of noise....**

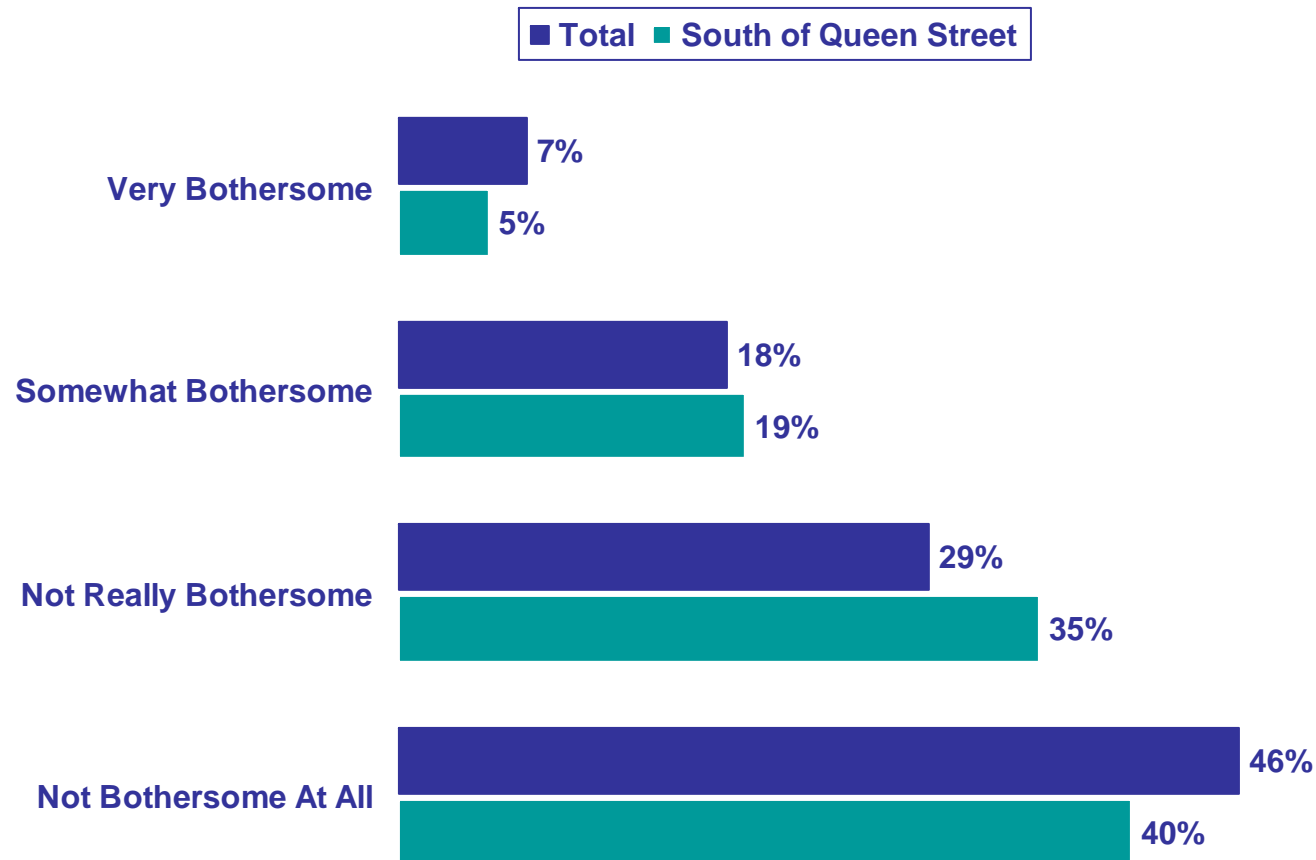


And, from your home, do you hear any sound or noise associated with the airplanes that land at, and take off from, the Billy Bishop Island Airport? (read list)



For the 25% who Hear the Noise...

- Among those that do hear noise (25%), one quarter (25%) say it's bothersome...7% 'Very'...

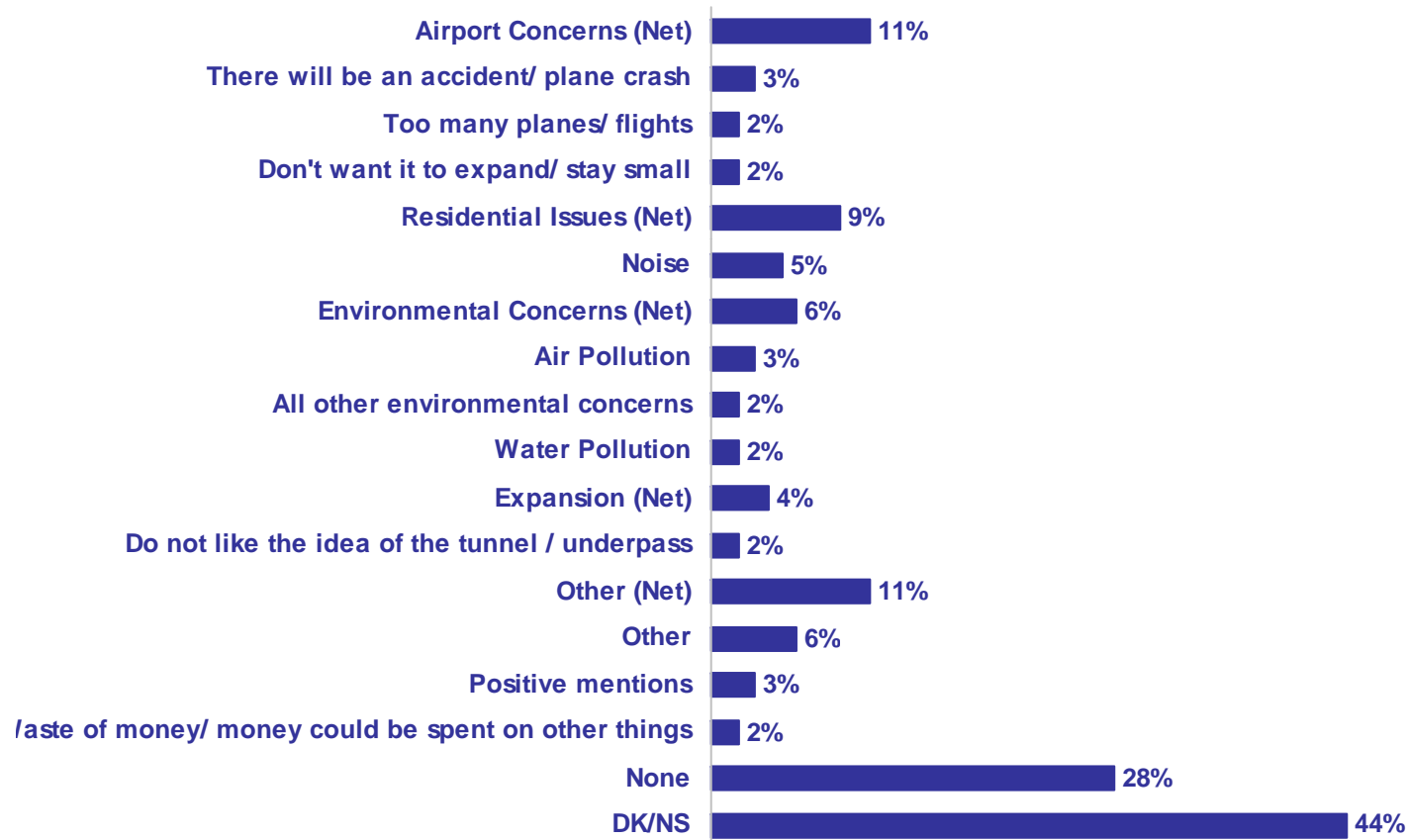


And, overall, would you say that this sound or noise is very bothersome, somewhat bothersome, not really bothersome or not bothersome at all? (read list)



Issues Or Concerns That You Have, Personally, About The Operation Or Impact Of Billy Bishop Toronto City Centre Airport...

- **Unaided, the most common cited concerns about the airport are related to noise (5%) or environmental (6%) concerns...**



Lastly, please tell me if there are any issues or concerns that you have personally about the operation or impact of the Billy Bishop Toronto City Centre Airport? [OPEN ENDED: DO NOT READ LIST: **RECORD UP TO THREE MENTIONS**]



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Tracking Study – 2010

**John Wright
Senior Vice President
Ipsos Reid**

09/07/10

Nobody's Unpredictable